



Hydraulic Valves and Integrated Components

**LUEN S.r.l.**

Via Lombardia, 14 – 24040 Calvenzano (Bg) – Italia

Telefono +39 0363 853244 – Fax +39 0363-853251

Capitale Sociale € 1.600.000 i.v. - Cod. Fiscale e P. I.V.A. 00761740364 - N° R.E.A. BG 407619

Calvenzano, 18/11/2021

**Re: notice of the merger by incorporation of Luen S.r.l. into OMT S.p.A. and change of name to OMT GROUP S.P.A.**

Dear Sirs,

This to inform you that on 14 October 2021, a meeting of shareholders of both OMT S.p.A. and Luen S.r.l. approved the merger by incorporation (the "**Merger**") of Luen S.r.l. (the "**Incorporated Company**") into OMT S.p.A. (the "**Incorporating Company**"), with a change of name from OMT S.p.A. to **OMT GROUP S.P.A.**

In accordance with the formal terms of approval for the project, the Merger will take effect in civil law at **12:01 a.m. on 01.01.2022 ("Effective Date of the Merger")**, once all the conditions have been met and the obligations required by law have been fulfilled.

On the Effective Date of the Merger, the Incorporating Company will immediately assume all the rights, obligations and relationships, either active or passive, of the Incorporated Company. You will therefore have to address the OMT Group S.p.A. from that date onward, with regard to all matters related to an existing commercial relationship with the Incorporated Company, even if it was established prior to that date.

With particular reference to the supply of goods and services: it should be noted that the Incorporating Company will be taking over the management, but will also be retaining all the existing systems in terms of functions, technology, organisation and infrastructure, thus ensuring the quality, safety and reliability of the products and services already provided by the Incorporated Company. All the current managers in the Incorporated Company will continue to fulfill their roles.

Therefore, the OMT GROUP S.P.A. will assume responsibility for all the documents filed in the company archive, and will continue to treat them in a completely transparent manner and to retain the same archiving system. This will therefore be under the management of the Incorporating Company from the Effective Date of the Merger, and will be accessible by the same guaranteed methods available today.

The Incorporating Company will therefore continue the existing relationships as provider, assuming the roles of storing and processing external data previously undertaken by the Incorporated Company, and



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under the same conditions agreed with this business.

In light of the above, please take note of the following details in relation to the Incorporating Company:

New Company Name: **OMT GROUP S.P.A.**

Registered office: Via Lombardia 14 - CAP 24040 Calvenzano (BG) - Italy

Certified email: [omt@raccomandata-ar.com](mailto:omt@raccomandata-ar.com) - Email address: [omtgroup@omtgroup.it](mailto:omtgroup@omtgroup.it)

Tel: +39 0363 86.03.11 - Fax: +39 0363 33.56.20

Share Capital: € 2,000,000.00

Tax code and VAT reg: 00260810163

Economic and Administrative Index (REA) number: BG – 120133

In order to avoid misunderstandings for our customers, we include some representative examples.

1) Order, confirmation and delivery by December 2021:  
invoicing will be carried out as Luen by 31.12.2021 and payment made in the usual way.

2) Order and confirmation by December with delivery after 31.12.2021:  
delivery and invoicing will be made as the OMT Group, with payment to OMT Group as well.

In any event, we want to assure you that the provisions and services supplied in the past will continue to be provided with the same guaranteed standards of quality, and indeed that the current merger will enable us to increase our professional expertise.

We will be happy to offer any further clarification if required.

With best regards,

Legal Representative

President



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